

IMPORTANT BACKTESTED PERFORMANCE DISCLOSURES

The information presented by Domain Money reflects ten years of backtested performance as of the end of the most calendar quarter. The portfolio-level performance returns shown are hypothetical back-tested returns provided by Morninstar. These returns used are based on historic economic and market assumptions, as well as investment and planning assumptions selected by Domain Money Advisors. Hypothetical performance is for illustrative purposes only and is not a guarantee of future results. Actual performance returns will vary.

Performance calculations assume a buy and hold strategy and periodic rebalancing. Investment advice in connection with Domain Portfolios is provided by Domain Money Advisors, LLC a registered investment advisor with the SEC. All investments involve risks, including the possible loss of capital.

Domain Money Portfolios are comprised of Exchanged Traded Funds (ETFs) which are subject to market risk, including the possible loss of principal. The value of the portfolio will fluctuate with the value of the underlying securities. ETFs trade like a stock, and there will be brokerage commissions associated with buying and selling exchange traded funds unless trading occurs in a fee-based account. ETFs may trade for less than their net asset value.

Investors should consider an ETF's investment objective, risks, charges, and expenses carefully before investing. The prospectus, which contains this and other important information, is available from your Financial Advisor and should be read carefully before investing.

Diversification does not ensure a profit and may not protect against loss in declining markets. Investors should refer to the individual ETF prospectus for a more detailed discussion of the specific risks and considerations for an individual ETF.

Allocations within Domain Money Portfolios may be allocated to US and International Stocks, Bonds and Real Estate ETFs and have underlying investment strategy risks similar to investing in commodities, bonds, real estate, international markets or currencies. When investing in bonds and interest rate-sensitive securities, it is important to note that as interest rates rise, prices will fall. Additionally, there are special considerations associated with international investing, including the risk of currency fluctuations and political and economic events. Investing in emerging markets may involve greater risk and volatility than investing in more developed countries. When investing in real estate companies, property values can fall due to environmental, economic, or other reasons, and changes in interest rates can negatively impact the performance.

Any historical benchmark index performance selected by Domain Money Advisors is a comparison tool and is provided for informational purposes only. Actual performance returns will vary. Please refer to your financial professional and any disclosures they provide to you for additional information. Reference or comparison to an index does not imply that a Domain Portfolio will be constructed in the same way as the index or achieve returns, volatility, or other results similar to the index.

Such results are considered hypothetical and backtested (“**Hypothetical Results**”) because although they are based on the historical prices of the assets in each such Domain Portfolio for the prior period shown, they do not represent actual trading of that Domain Portfolio or of Domain Money for any client or client account. The Domain Portfolios do not have any material performance history. Hypothetical Results, such as backtested results, are shown for illustration purposes only, are prepared and calculated in hindsight, invariably show positive rates of return, and are subject to various assumptions, selection methodologies, and other variances and differences. Hypothetical Results have not been compiled, reviewed or audited by an independent accountant or any regulatory body. Year-to-date results are measured from January 1 through the end of the month prior to the date shown. A decision to invest in a Domain Portfolio should not be based on Hypothetical Results. Unless otherwise indicated, related statistical measures and calculations are based completely on the Hypothetical Results. The performance of Domain Portfolios will vary and may be highly volatile. An investment should only be considered by persons who can afford a loss of their entire investment. See the Domain Money Form ADV Part 2A Brochure located in its Terms of Service and on the SEC’s IARD database at www.adviserinfo.sec.gov for a further discussion of investment risks. **Past performance, including hypothetical and backtested results, is not indicative of future results.**

Hypothetical Results are shown for illustration purposes only, do not reflect actual trading results, and should not be relied upon. Hypothetical Results have inherent limitations, some of which are described herein. They are prepared with the benefit of hindsight, do not involve financial risk or reflect actual trading by a Domain Portfolio, and therefore do not reflect the impact that economic and market factors, including concentration, lack of liquidity or market disruptions, regulatory (including tax) and other conditions than in existence over the period may have on investment decisions for such Domain Portfolio. The Hypothetical Results reflect the rebalancing of the hypothetical portfolios over the prior period at the discretion of Domain Money. No representation or guarantee is made that such rebalancing reflects the actual rebalancing that would have been done had the Domain Portfolio been actually trading during such time. Since trades have not actually occurred, Hypothetical Results may have under- or over-compensated for the impact, if any, of certain market factors. In fact, there are frequently sharp differences between Hypothetical Results and the actual results of the strategies they reflect. Clients should be wary and not place undue importance or reliance on Hypothetical Results and review actual trading results.

No representation is made as to the reasonableness, accuracy or timeliness of the calculations, methodologies or assumptions underlying the Hypothetical Results or that all assumptions used in achieving the results have been utilized equally or appropriately, or that other assumptions should not have been used or would have been more accurate or representative. Changes in the assumptions, selection methodologies, and characteristics would have a material impact on the Hypothetical Results and other statistical information based on the Hypothetical Results. Domain Portfolios may change over time in the discretion of Domain Money, including changes in the assets in such strategy and/or their allocations, and such changes, either by themselves or cumulatively, may not be fully or partly reflected in the Hypothetical Results. To the extent there are any material differences between Domain Money’s current and future management of any Domain Portfolio and the investment strategy as reflected in the Hypothetical Results, the Hypothetical Results will no longer be as representative, and their illustration value will decrease substantially. No assurance can be given that market, economic or other factors may not cause Domain Money to make such modifications to the Domain Portfolios over time, which changes

may result in material changes to the Hypothetical Results, which depending on the extent of the changes may reduce the representativeness and illustrative usefulness of the Hypothetical Results.

Investment decisions reflected in the Hypothetical Results were not made using the Domain Portfolios under actual market conditions, and therefore cannot completely account for the impact of financial risk or other factors on the manner in which a Domain Portfolio would have been managed. For example, the ability to withstand losses or to adhere to a particular trading strategy or program in spite of trading losses are material points which can also adversely affect actual trading results. There are numerous other factors related to the markets in general or to the implementation of any specific trading strategy or program in particular which cannot be fully accounted for in the preparation of the Hypothetical Results and all of which can adversely affect actual trading results. No representation is made that a Domain Portfolio's performance would have been the same as the related Hypothetical Results had the Domain Portfolio been in existence during such time or that such Domain Portfolio will be maintained substantially the same in the future.

While the Domain Money investment personnel have substantial investment experience, Domain Money is a new investment adviser which has not traded actual accounts prior to March 9, 2023. Actual trading results should be given greater importance than Hypothetical Results. No representation is made that any client or Domain Portfolio will or is likely to achieve its objectives or results comparable to those shown, including the Hypothetical Results, or will make any profit or will be able to avoid incurring substantial losses. The rate of return on investments can vary widely over time, especially for long-term investments. Certain information, including historical pricing information, is based on third-party sources which while believed to be accurate have not been independently investigated. For any questions or additional information, including a list showing the contribution of each holding to the Domain Portfolio's performance during the time period, please contact Domain Money at support@domainmoney.com.