

Domain Money Advisors, LLC

U.S. Consumer Privacy Notice

FACTS	WHAT DOES DOMAIN MONEY DO WITH YOUR PERSONAL INFORMATION?
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Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do. Please note that this notice applies only to personal information that we may collect in connection with the financial services that we provide to U.S. individuals.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Social Security number and account balances • Transaction history and income • Investment experience and risk tolerance <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reason Domain Money chooses to share; and whether you can limit this sharing.

<i>Reasons we can share your personal information</i>	<i>Does Domain Money share?</i>	<i>Can you limit this sharing?</i>
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations or report to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	No

For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes – information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes – information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?	Call (760) 836-6246 or email us at RIASupport@domainmoney.com .
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<i>What we do</i>	
How does Domain Money protect my personal information?	To protect your personal information from unauthorized access and use, we use reasonable security measures that comply with industry standards. These measures include computer safeguards and secured files and buildings.
How does Domain Money collect my personal information?	We collect your personal information, for example, when you <ul style="list-style-type: none"> ● open an account or give us your contact information ● make deposits or withdrawals from your account ● provide employment information or give us your income information
Why can't I limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none"> ● sharing for affiliates' everyday business purposes—information about your creditworthiness ● affiliates from using your information to market to you

	<ul style="list-style-type: none"> • sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing . See below for more on your rights under state law.</p>
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Definitions

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. Our affiliates include our parent company Domain Money, Inc.
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <p>Non-affiliates with whom we may share can include (i) other financial services companies (including other financial institutions, such as banks, broker-dealers or digital currency exchanges) and (ii) non-financial service providers such as hosting platforms, loyalty programs, KYC/AML and fraud protection vendors, sanctions screening vendors, data processors, marketing partners, and API integrators.</p>
Joint marketing	<p>A formal agreement between non-affiliated financial companies that together market financial products or services to you.</p> <p>Domain Money doesn't jointly market.</p>

Other important information

For California and Vermont residents: We will not share information we collect about you with affiliates or non-affiliates, except as permitted by applicable law in your state.