

CLIENT ADVISORY AGREEMENT

This Client Advisory Agreement (this “*Agreement*” or “*Advisory Agreement*”) sets out the terms and conditions under which Domain Money Advisors, LLC (“*Domain Money*”, “*Adviser*”, “*we*”, or “*us*”), an investment adviser registered with the Securities and Exchange Commission (“*SEC*”), will provide ongoing discretionary advisory services (“*Services*”) utilizing Domain Strategies (hereafter defined) with respect to the assets in one or more of your account(s) as established below (each, an “*Account*”). This Agreement will become effective, and you will become our client (“*Client*”, “*you*”, “*your*” or similar terms), on the date you electronically sign it but advisory services will not commence until you are fully onboarded, including that you have selected a Domain Strategy and your initial Account is established, funded and ready to receive trading instructions from us. The Services are available only to citizens and residents of the United States and its territories.

You will sign this Agreement by checking and clicking the “I Agree” button or typing your name in the electronic signature field appearing after you have scrolled through this Agreement, either of which will constitute your electronic signature. Your electronic signature will be the same and binding upon you as if you signed a paper agreement by hand. By agreeing to this Agreement, you also reconfirm your agreement to the Terms of Service that are displayed through the Domain website (the “*Domain Website*”) and its related mobile application (the “*Domain App*”). The rights and remedies of Domain Money as set forth in this Agreement shall be cumulative of, and in addition to, any and all rights and remedies of Domain Money under the Terms of Service and without prejudice to any other rights and remedies available at law or in equity. In consideration of the mutual representations and covenants herein, Client and Domain Money agree as set forth herein.

1. Account(s). In connection with the Services, each Client will need to open a securities brokerage account with Apex Clearing Corporation (“*Apex*”), an SEC-registered broker-dealer that provides brokerage, custody and brokerage related services to Clients. Each Client will need to complete documentation with Apex, including to be subject to a customer account agreement with Apex. All securities brokerage account opening functionalities, including identity verification and approval, will be handled by Apex. For the Apex account and transactions in securities, Apex will provide trade execution, custody, clearing, and settlement services, as well as recordkeeping and reporting services, to Clients. Securities brokerage accounts and the underlying investments therein will be held in the name of the Client. If a Client elects to invest in a Domain Strategy involving cryptocurrencies, such Client will also need to open a cryptocurrency account with Gemini Trust Company, LLC (“*Gemini*”) and to complete documentation with Gemini, including to be subject to a customer account agreement with Gemini. Cryptocurrency accounts, agreements, and transaction processing will be conducted through Gemini. All cryptocurrency account opening functionalities will be handled by Gemini. For the Gemini account and transactions in crypto assets, Gemini will purchase and sell supported crypto assets for the Gemini account and provide recordkeeping and reporting services to you. Cryptocurrency accounts and the underlying investments therein will be held in the name of the Client. Domain is not affiliated with Apex or Gemini and does not itself have actual custody of assets in any Account. References to your Account or Accounts in this Agreement mean all of the accounts you open at Apex and Gemini over which Domain Money shall exercise trading discretion (and references to singular shall mean plural and vice versa).

2. Appointment. You hereby appoint and engage Domain Money as investment adviser and grant Domain Money limited power-of-attorney with discretionary trading authority to manage and trade the assets in your Account in accordance with the Services and this Agreement. Domain Money accepts that appointment and engagement, and agrees to provide the Services, under the terms and conditions set forth

in this Agreement, including that Domain Money shall manage the Account(s) pursuant to Domain Strategies selected by the Client.

3. Services. The Services will consist of formulating and providing to Clients various investment portfolios based on Domain's proprietary equity and cryptocurrency strategies (the "**Domain Strategies**" as described further on the Domain Website and Domain App and in the Domain Money Form ADV Part 2A), making recommendations of Domain Strategies based on Client information, and managing Clients Accounts based on the Domain Strategies selected by Clients. The Domain Strategies will be actively managed by Domain Money and will be rebalanced from time to time in the discretion of Domain, which may be influenced by algorithmic triggers and other factors, including in the discretion of Domain Money. Domain Money will communicate trading instructions regarding Accounts to Apex and Gemini. Each Client must invest in at least one Domain Strategy and may invest in more than one. You acknowledge that Domain Money will provide or perform the Services to you hereunder predominantly through the Domain App.

4. Scope of Services. Domain Money will not provide investment advice or advisory services other than the Services described in this Agreement and does not provide investment advice in person or over the phone or in any manner other than as described herein. Accounts are managed pursuant to the Domain Strategies selected. While Clients may choose how much to allocate or invest with a particular Domain Strategy, Clients cannot modify the Domain Strategies by making additions to it and cannot issue individual trading instructions to Domain Money or Apex/Gemini as part of the Domain Strategies, including to purchase specific securities or cryptocurrencies not otherwise in a Domain Strategy. Clients should note though that such change will have the effect of impacting the return of the Domain Strategy and any statistical analysis or measures (including any backtested or historical performance) shall no longer be applicable. You acknowledge that Domain Money does not provide (i) comprehensive financial planning services or (ii) tax, accounting or legal advice, nor prepare any legal or accounting documents for the implementation of any of the Client's financial or investment plans. Domain Money does not take any responsibility for a Client's overall investment plan, including assets outside of the Accounts. The Domain Strategies are not diversified portfolios or a complete investment program.

5. Scope of Adviser's Authority. Subject to the terms and conditions hereof, Domain Money shall have discretionary power and authority, without prior consultation with or notification of Client, to manage the Account in accordance with the Services and cause or direct Client to invest, re-invest, trade in investments to be held in the Account pursuant to the Domain Strategies. Without limiting the generality of the foregoing, Domain Money is hereby authorized and empowered, among other things, to: (a) cause or direct Client to purchase, sell, trade or otherwise transact in securities, financial instruments and assets in the Account, including digital assets such as cryptocurrencies; (b) direct the formulation of strategies with respect to the investments in the Account and engage in such investment activities consistent with such strategies; (c) liquidate and manage investments in and with respect to the Account; (e) monitor and manage the portfolio of investments in the Account; and (f) select counterparties by or through whom transactions will be executed or effected and settled. Under the limited power-of-attorney granted herein, Domain Money may make, execute, sign, swear to, certify, deliver, acknowledge, instruct, direct and file, in its or Client's name, place and stead, such documents and instruments on behalf of Client as are necessary for the purposes of performing Domain Money's duties and obligations as set forth under this Agreement—this includes documents regarding Domain Money's trading discretion. As part of its trading and Account discretion, Domain Money shall have the authority in connection with its provision of advisory services under this Agreement, among other things, (i) to determine when, how often, and in what amounts to invest or reinvest dividends in your Account; (ii) to determine the timing of

purchases in relation to deposits; and (iii) to determine the timing of sales and withdrawals in relation to requests for withdrawals. For the avoidance of doubt, Domain Money shall not have the authority to (i) obtain physical possession of any funds or securities of Client, (ii) withdraw any cash or securities of Client or from the Account to pay third parties, or (iii) manage or provide advisory services with respect to any assets of Client other than in the Account(s).

6. Account Requirements. Domain Money requires a minimum account size depending on the Domain Strategy, as set forth on the Domain Website and Domain App. Each account is for your benefit on your behalf and at your risk and you shall retain sole ownership of and rights to the Account (*i.e.*, the right to withdraw securities, cryptocurrencies and assets, vote proxies, receive transaction confirmations, statements and other Account notifications, and the right to proceed directly as a security holder against the issuer of any security in the Account and not be obligated to join any other person or any other client as a condition precedent to initiating such proceeding).

7. Client Information. As part of the Services, Domain Money will make a recommendation of one or more Domain Strategies based on investment-related personal information requested from each Client, including financial situation and investment objectives (“**Client Information**”). Domain will utilize the Client Information to recommend the Domain Strategy (or Domain Strategies) appropriate for the Client’s risk tolerance, financial parameters and investment objectives and will or may consider, among other things, the Client’s employment status, income, investment goals and reasons to invest, time horizon and net assets. The Domain Strategy recommendation created by Domain for each Client will be based solely upon the Client Information provided by the Client. Domain will not tailor the Domain Strategies to each Client. Domain will not make recommendations as to Client allocations across Domain Strategies. The suitability of the Domain Strategies recommendation is limited by the number and type of Domain Strategies made available by Domain. The suitability of the Domain Strategies recommendation is also limited by and relies upon the accuracy and completeness of the information provided by the Client. A Domain Strategy is not suitable for all investors.

8. Changes to Client Information. You represent and agree that the Client Information will be complete, current and accurate and that you will promptly inform Domain Money of changes in your financial situation or investment objectives and if there are any securities from which you are or may become legally restricted from buying or selling. Domain Money shall have no liability for Client’s failure to promptly inform Domain Money of changes in Client’s financial situation or investment objectives, or any reasonable restrictions Client wishes to impose that may affect the management of the securities in the Account, as applicable.

9. Compensation. As compensation for the Services, Client shall pay or cause to be paid to Domain Money a fee with respect to each calendar month in arrears (the “**Management Fee**”) in an annual amount equal to 1%. The Management Fee will be calculated based on the daily average market values of an Account’s portfolio over the month prior to the Management Fee being assessed. Domain Money will generally use the market values used by Apex and Gemini. The Management Fee shall be debited from each Account and paid to Domain Money generally within the first ten (10) days of a month. The Management Fee payable with respect to any partial calendar month shall be prorated based upon the actual number of days in that calendar month. Client hereby authorizes Domain Money, Apex and Gemini to deduct the Management Fee and any other applicable fees, directly from the relevant Account. If, for any reason, there is insufficient cash available in the Account to cover the Management Fee at the time it is charged, Domain Money, in its sole discretion, may cause certain assets, selected in its sole discretion, in the Account to be liquidated to allow the Management Fee to be deducted from the Account. Domain

Money reserves the right, in its sole discretion, to increase, reduce or waive the Management Fee for Client's Account(s), or change how it is calculated or charged, including for any period of time determined by Domain Money. Domain Money will post any changes to the Management Fee on the Domain Website and/or the Domain App and/or send via email. An increase in the Management Fee and/or change in how it is calculated or charged will generally be effective for the Account(s) thirty (30) days after Domain Money sends or posts such notice (including in a posted Agreement). A decrease or waiver in the Management Fee will generally be effective for the Account(s) upon notice or upon such other date as indicated in the notice (including in a posted Agreement). In addition, Client agrees that Domain Money may increase, reduce or waive its fees, or change how fees are calculated or charged, for the accounts of clients other than Client, without notice to Client and without waiving or changing its fees or changing how fees are calculated or charged for Client. In the exercise of its sole discretion, Domain Money may modify or terminate any reduction or waiver of the Management Fee upon notice or upon such other date as indicated in the notice or otherwise. Advisory fees based on cryptocurrencies held in a Domain Strategy may also be paid separately by the Client or deducted from the Client's Apex account.

10. Account Expenses. Client shall be solely responsible for all Account commissions, fees and charges charged by Apex and Gemini (whether pass-through or otherwise), including brokerage commissions, transactional expenses, and custodial expenses as well as taxes and other fees and expenses relating to all transactions in the Account (collectively, "**Account Expenses**"), including withdrawals. Client hereby authorizes Domain Money, Apex and Gemini to deduct Account Expenses from the relevant Accounts. Account expenses will be charged to the relevant Account but if there is not sufficient funds to pay such Account Expenses, you shall be responsible for paying such expenses directly or depositing sufficient funds or assets to cover such expenses. Client shall promptly pay or reimburse Domain Money for any Account Expenses incurred by Domain Money on behalf of the Account or Client.

11. Client Representations and Warranties. You hereby represent and warrant to and for the benefit of Domain Money, as applicable, as follows:

(a) Client, or the person executing this Agreement on behalf of such Client, has the requisite legal capacity and authority to execute, deliver and perform its obligations under this Agreement and to appoint, engage, and retain Domain Money to provide management and advisory services with respect to the Account;

(b) This Agreement has been duly authorized, executed and delivered by or on behalf of Client and is the legal, valid and binding agreement of Client, enforceable against Client in accordance with its terms;

(c) Client's execution of this Agreement and the performance of its obligations hereunder do not and will not conflict with or violate any provisions of the governing or organizational documents of Client or any obligations, agreements or instruments by which Client is bound, whether arising by contract, operation of law or otherwise;

(d) Client is the owner of all assets and liabilities in the Account, and there are no restrictions on the pledge, hypothecation, transfer (other than restrictions on transfer of interests with respect to the investments made in the Account), assignment, sale or distribution of such assets and liabilities;

(e) Client is aware of the risks associated with the engagement of an investment adviser and Services hereunder, including the risk that the Account could suffer substantial diminution (or complete loss) in value;

(f) Client has evaluated Domain Money and the description of the Services hereunder and determined that it is appropriate and suitable for Client, taking into account all relevant factors, including, Client's need for investment advice, Client's risk tolerance and investment experience, Client's particular financial needs and circumstances, and the fees charged for the Account versus other types of investment accounts;

(g) Client is not an "employee benefit plan" within the meaning of Section 3(3) of the Employee Retirement Income Security Act of 1974, as amended ("**ERISA**"), or a "plan" within the meaning of Section 4975(e)(1) of the Internal Revenue Code of 1986, as amended (the "**Code**"), or a "benefit plan investor" within the meaning of 29 C.F.R. 2510.3-101; and

(h) There are no actions, suits, proceedings, or investigations pending or, to the best of Client's knowledge, threatened against it, at law or in equity or before or by any governmental authority, that would restrict or prohibit the transactions contemplated by this Agreement or materially affect the Services or the services of Apex or Gemini.

Client hereby agrees to notify Domain Money promptly in writing should any of the foregoing representations or warranties become inaccurate in any respect during the term of this Agreement or if there should be any change in the information and documents provided by Client to Domain Money during the term hereof.

12. Self-Directed Trading. Domain Money may permit Clients to make their own investment decisions and direct its own trades through the Domain App ("**Self-Directed Trading**"). Self-Directed Trading is not part of the Services. In such cases, Domain Money will not be providing any recommendations, investment advice or advisory services and is therefore not acting as an investment adviser with respect to such trading. Each Client shall be solely responsible for its Self-Directed Trading.

13. Services to Others.

(a) Client acknowledges that Domain Money (and its personnel as applicable) (i) advises multiple client accounts with investment objectives and strategies that may be similar to Client "**Similar Accounts**"), (ii) may seek to invest in or with the same investments for its other client accounts or for personal trading (iii) may make investments or sell investments in the same or different securities, financial instruments or other assets, sectors or strategies. Client understands and acknowledges that this may create potential conflicts of interest where there is limited availability or limited liquidity for investments. Client investments and rebalancing in the Account will usually be made alongside Similar Accounts but there may be timing or other differences (such as when deposits are credited) and no two accounts may necessarily be treated identically or substantially similarly even if invested substantially similarly.

(b) Domain Money shall allocate investment opportunities in accordance with Domain Money's allocation policy (the "**Allocation Policy**"). Domain Money will not be obligated to allocate or offer or otherwise make available investment opportunities of any type or kind to Client or the Account and Client will not be entitled to exclusivity or priority with respect to any particular investment opportunity. Client, with respect to the Account or otherwise, has no rights (preferential or otherwise) to all or any portion (or any amount) of any potential investment or deal flow or investment opportunities (including investment opportunities that may fall within Client's investment objective with respect to the Account or otherwise) generated by, or available to, Domain Money, Domain Money personnel, any Similar Account or any other accounts or clients advised or serviced by Domain Money or its affiliates. Investment opportunities (i) that are generated by or otherwise made available to Domain Money, (ii) that fall within the Domain Strategy of Client, and any Similar Accounts or any other clients and accounts advised by Domain Money, and (iii) in which Domain Money determines, in its sole discretion, that Client, with respect to the Account, will have the opportunity to participate, generally will be allocated among the Account, such Similar Accounts and other clients advised by Domain Money, in a manner that Domain Money determines in its sole discretion to be fair appropriate overall (but not necessarily in any one instance) and in accordance with the Allocation Policy. Without limiting the foregoing, Domain Money may, but not will not be required, to aggregate orders or block trades for multiple accounts, including Accounts, when advantageous to accounts, when not favoring certain accounts over other accounts and when consistent with the duty of best execution. Our primary consideration is fair and equitable treatment of all of accounts, and not simply lowering commissions. Whenever possible, the discretionary purchase or sale (execution) price of a security bought or sold during the same day effected by Apex will be equitably averaged and aggregated with similar discretionary purchases and sales for other clients, including for any related persons.

(c) Client acknowledges that Domain Money and its management team, employees and affiliates may purchase or sell investments for their own accounts and that Domain Money shall not have any obligation to purchase or sell, or to recommend for purchase or sale, for the Account and Client any investment that Domain Money, its management team, employees or affiliates may purchase or sell for its or their own accounts or for the account of any other client, including if in the opinion of Domain Money such transaction or investment appears outside a Domain Strategy or unsuitable, impractical or undesirable for the Account.

14. Reports to Client. Domain Money shall use commercially reasonable efforts to directly or indirectly through a third-party such as Apex or Gemini deliver to Client any statements, reports, notices and letters as generated in the ordinary course of business of the Account (other than proxies or similar notices notices). Client acknowledges that Domain Money shall not be responsible for any of the foregoing furnished to Client by any third party with respect to the Account.

15. Delegation of Duties. Domain Money shall have the power and authority to (a) retain the services of other persons, firms or entities to assist Domain Money in providing services with respect to the Account hereunder, and/or (b) delegate any of its rights, duties or responsibilities hereunder, in whole or in part, to any other persons, firms or entities; *provided* that, Domain Money shall not delegate any of its investment advisory authority hereunder to any person that is not affiliated with Domain Money without the prior written consent of Client, which may be given or withheld in Client's sole discretion. Notwithstanding the foregoing, Domain Money shall be responsible for managing and supervising any such persons, firms or entities and for causing such persons to comply with the terms and provisions of this Agreement.

16. Proxies. Domain Money does not, and will not be required to, vote proxies on behalf of Clients and their Accounts and does not, and will not be required to, take any action or render any advice with respect to voting of proxies or any corporate action, legal proceeding or other related matter in connection with the securities in the Account. Client retains the right to vote proxies and take such action. It shall be the Client's sole responsibility on whether to vote and how to vote and whether to engage in any matter or legal proceeding.

17. Limitation of Liability; Indemnification.

(a) Domain Money does not guarantee the future performance of any Domain Strategy, the Account or any investment or any specific level of performance, the success of any investment decision or strategy that Domain Money may recommend or use, or the success of Domain Money's overall management of the Account. Client understands that investment decisions and recommendations made for the Account by Domain Money are subject to various market, currency, economic, political, and business risks, and that those investment decisions and recommendations will not always be profitable. Domain Money will provide advice only with respect to the securities, cash, and other investments held in the Account, and Domain Money will not consider any other securities, cash, or other investments owned by Client in making investment decisions for the Account.

(b) To the fullest extent permitted by applicable law, neither Domain Money nor any of its partners, principals, employees, members, officers, directors, managers, agents, or affiliates shall be liable or otherwise responsible to Client for: (i) any loss that Client and/or the Account may suffer by reason of any investment decision made or any other action taken or omitted to be taken by Domain Money in performance of its services hereunder; (ii) any loss arising from Domain Money's adherence to Client's instructions; (iii) any act or failure to act by any broker, dealer, or other counterparty to which Domain Money directs transactions for the Account; or (iv) any act or failure to act by a custodian, underwriter(s), or any other third party; *provided, however*, Domain Money shall be responsible for its own gross negligence, willful misconduct and fraud in connection with the performance of its services hereunder. Domain Money, in the maintenance of its records, does not assume responsibility for the accuracy of information furnished by Client, a custodian, or any third party over which Domain Money does not exercise control.

(c) To the fullest extent permitted by applicable law, Client shall hold harmless and indemnify Domain Money and its partners, principals, members, officers, employees, directors, managers, owners, affiliates and agents (and their respective partners, members, officers, employees, directors, managers, owners and agents) and their respective successors and assigns (collectively, the "**Indemnified Parties**") from and against any and all direct or indirect claims, damages, losses, liabilities, damages, costs and expenses (including amounts paid in satisfaction of judgments, in compromises and settlements, as fines and penalties and legal fees or other costs and expenses of investigating or defending against any claim or alleged claim) (collectively, "**Losses**") of any nature whatsoever, known or unknown, liquidated or unliquidated, that are incurred by any Indemnified Party and arising out of or in connection with the performance of any of Domain Money's duties or responsibilities hereunder; *provided, however*, an Indemnified Party shall not be entitled to indemnification hereunder to the extent that there is a final adjudication (that is no longer subject to appeal or review) by a court of competent jurisdiction, in the underlying action or proceeding in which the indemnified expenses were incurred, that determined that such Indemnified Party's conduct constituted fraud, willful misconduct or gross negligence. For the avoidance of doubt, the termination of any proceeding by settlement, judgment, order, conviction, or upon a plea of nolo contendere or its equivalent, shall not, of itself, create a presumption or constitute a

determination or adjudication that any such Indemnified Party's conduct constituted fraud, willful misconduct or gross negligence. The right of any Indemnified Party to the indemnification provided herein shall be cumulative of, and in addition to, any and all rights to which that Indemnified Party may otherwise be entitled by contract or as a matter of law or equity and shall extend to that Indemnified Party's successors, assigns and legal representatives.

(d) Notwithstanding the foregoing of this Section, federal and certain state securities laws impose liabilities under certain circumstances on persons who act in good faith, and nothing in this Agreement purports to waive or limit any rights that Client may have under the Investment Advisers Act of 1940, as amended ("*Advisers Act*"), and any other applicable securities laws.

(e) Notwithstanding anything to the contrary herein, neither Domain Money nor any Indemnified Party shall be liable hereunder or otherwise for any Losses that constitute indirect, special, punitive or consequential losses or damages (including losses or damages based on lost profits, diminution in value or other similar theories of loss or damage).

18. Anti-Money Laundering Compliance. Client hereby represents, warrants and certifies that: it is not a person or entity controlling, controlled by or under common control with a Prohibited Person (as defined below), and to the extent Client has any beneficial owners, (a) Client has carried out thorough due diligence to establish the identities of such beneficial owners, (b) based on such due diligence, Client reasonably believes that no such beneficial owners are Prohibited Persons, and (c) in the event required by any law, rule, regulation or legal authority to be disclosed, upon written request, Client will make available evidence of such identities and status to Domain Money and Apex and Gemini as requested. Client further represents, warrants and covenants that it prohibits the contribution or investment of funds in Client by any persons or entities that are acting, directly or indirectly, (i) in contravention of any U.S. or international laws and regulations, including, without limitation, anti-money laundering regulations or conventions, U.S. Executive Order 13224, the USA PATRIOT Act, the U.S. Trading with the Enemy Act and/or the foreign asset control regulations of the U.S. Treasury Department, in each case as amended from time to time; (ii) on behalf of terrorists or terrorist organizations, including those persons or entities that are included on the List of Specially Designated Nationals and Blocked Persons maintained by the U.S. Treasury Department's Office of Foreign Assets Control ("*OFAC*"), as such list may be amended from time to time; (iii) for a senior foreign political figure, any member of a senior foreign political figure's immediate family, or any close associate of a senior foreign political figure, unless Domain Money, after being specifically notified by Client in writing regarding such a person, conducts further due diligence, and determines that such investment shall be permitted; or (iv) for a foreign shell bank (such persons or entities in (i) through (iv) are collectively referred to as "*Prohibited Persons*"). Client represents and warrants that it complies with all applicable anti-money laundering laws, rules and requirements. Client understands and agrees that due to U.S. statutes, rules and other generally accepted principles relating to "know your customer" regulations and anti-money laundering, as applicable, including, without limitation, the regulations of OFAC and the laws or regulations in any other relevant jurisdiction, Domain Money, Apex and Gemini may from time to time require further information, documentation and/or representations regarding the Account and Client, and Client hereby agrees to provide such information and/or representations to Domain Money promptly upon its request. In the event of any violation of the foregoing by Client, Domain Money shall be entitled to immediately terminate this Agreement without prior written notice to Client and take such other actions as are permitted or required to be taken under law or in equity, which may include freezing the assets of the Account.

19. Confidentiality. Except as required by law or requested by regulatory authorities, (a) Domain Money agrees to maintain in strict confidence all of Client's non-public personal and financial information that Client furnishes to Domain Money, except for information that Client explicitly agrees to share publicly, and (b) Client agrees to maintain in strict confidence all confidential, proprietary information concerning or relating to Domain Money, its affiliates, business and investments, including, without limitation, investment strategies and processes, securities positions, computer software or data of any sort and hardware architecture developed, compiled or used by Domain Money. Client agrees that Client shall not use investment recommendations and other confidential information Client receives from Domain Money for any purpose other than investing the Account, including, but not limited to, developing a service or business that competes directly or indirectly with any of Domain Money's or its affiliate's services or the Services. Domain Money may disclose Client's non-public personal and financial information to certain third parties necessary for purposes of rendering the services to be rendered by Domain Money under this Agreement and as set forth in the Privacy Policy.

20. Withdrawals.

(a) Client may withdraw money from the Account by generally initiating a withdrawal request through the Domain App at any time and otherwise pursuant to instructions on the Domain Website and/or Domain App. Client acknowledges that Domain Money designs its portfolios as long-term investments and the withdrawal of assets may impair the achievement of Client's investment objectives. Client acknowledges and agrees that, notwithstanding anything to the contrary in any agreement governing the Client Account, including this Agreement, Client will not be able to request withdrawals or sales, unless and until Client provides the applicable bank account information to Domain Money. Client agrees that, by requesting a withdrawal, Client expressly authorizes Domain Money to place an order with the custodian, in the capacity of broker or dealer or similar, on Client's behalf to sell such securities or cryptocurrencies in the Account as selected by Domain Money at the time(s) and in amounts calculated by Domain Money. Any withdrawal or transfer from the Account and/or sales of assets may not be canceled following the initiation, authorization, and/or direction of such transaction. Domain Money will use reasonable efforts to generate and place the orders for such sales on the Business Day Client requests a withdrawal, but Client acknowledges and agrees that such orders may be placed at any time within five (5) Business Days after request. Client acknowledges and agrees that the custodian will not initiate a transfer of money for a withdrawal until generally one (1) to two (2) Business Days after the last applicable sale for such withdrawal has settled and that it may take up to seven (7) to ten (10) Business Days after the custodian initiates a transfer of money for the proceeds of a withdrawal to arrive at the destination account. Client further acknowledges and agrees that Domain Money and/or the custodian may require additional information before effecting any withdrawal request, and that such requested withdrawal may be subject to delay or cancellation in the event Client does not timely provide such additional information.

(b) Client is responsible for paying all direct or indirect local, state, federal, or foreign taxes, levies, duties or similar government assessments of any nature, including value-added, use, or withholding taxes (collectively, "*Taxes*") associated with the Account. If Domain Money has the legal obligation to pay or collect Taxes for which Client is responsible under this Section, the appropriate amount shall be invoiced to and paid by Client, unless Client provides Domain Money with a valid tax exemption certificate authorized by the appropriate taxing authority. In connection with any withdrawal, Domain Money may reduce the amount of the distribution by the amount of any tax mandatory withholding as required by applicable law. Client understands and agrees that neither Domain Money nor any of its affiliates is responsible for withholding any tax penalties that may apply to the account or for

any Taxes, except as may otherwise be required by applicable law. Client is encouraged to consult with its tax advisor regarding any tax consequences related to the Account or an investment in the Account.

21. Termination; Withdrawals.

(a) This Agreement may be terminated by either party with or without cause by notice to the other party. Notice shall be as permitted by Domain Money, which may be by email, or otherwise through the Domain Website and/or Domain App, as applicable. Client's withdrawal of all of the Account assets under this Agreement, or Client's withdrawal that results in an Account balance below the minimum account size will terminate this Agreement. Client understands and agrees that upon termination of this Agreement Domain Money is authorized and may determine to liquidate all holdings in the Account, and subject to the terms hereof, Domain Money shall not be liable to Client to any consequences of such liquidation.

(b) Sections 9, 10, 17, 18, 19, 23, 25, 29 and 31 hereof shall survive indefinitely any termination of this Agreement.

22. Assignment; No Third Party Beneficiary. Client may not assign this Agreement or any of its rights, duties, or obligations hereunder without the prior written consent of Domain Money. Domain Money may not assign this Agreement or any of its rights, duties, or obligations hereunder without the consent of Client consistent with the Advisers Act; *provided* that Domain Money may delegate or assign any of its rights, duties, or obligations hereunder to one or more of its advisory affiliates in its discretion upon prior written notice to Client and as permitted by applicable law. This Agreement shall bind and inure to the benefit of and be enforceable by the parties and their respective successors and permitted assigns. Except as otherwise set forth herein (including, without limitation, with respect to Indemnified Parties), this Agreement is for the sole benefit of the parties hereto (and their respective heirs, executors, administrators, successors, and assigns) and nothing herein, express or implied, is intended to or shall confer upon any other person any legal or equitable right, benefit, or remedy of any nature whatsoever under or by reason of this Agreement.

23. Governance; Amendment; Jurisdiction. This Agreement represents the entire understanding and agreement of the parties hereto and supersedes all prior or contemporaneous written or oral negotiations, correspondence, agreements and understandings, regarding the subject matter hereof. Domain Money may modify this Agreement from time to time by adding, revising, or deleting any terms or conditions. Domain Money will notify you of such new version by posting the new version through the Domain Website and/or Domain App showing the effective date, and/or through email, and such changes will be effective upon posting or such other later date as set forth in a notice or on the posted Agreement. You agree that, by keeping your Account or using the Services without objecting within fifteen (15) days after posting or after Domain Money notifies you of a new version of the Agreement, you will be deemed to have agreed to and accepted all terms and conditions of this Agreement as so amended. If you do not agree to any such amended Agreement, your sole and exclusive remedy is to terminate your use of the Services and close your Domain Money Account. You acknowledge that Domain Money will generally not be required to obtain your affirmative consent for any changes to the Agreement. Notwithstanding the above, we will seek your affirmative consent to changes to the Agreement to the extent we are required to do so by applicable law. This Agreement shall be governed and construed in accordance with the internal laws of the State of New York, without regard to the laws of conflict of laws. Client hereby irrevocably agrees that any suit, action or proceeding with respect to this Agreement and any or all transactions relating hereto and thereto may be brought in the courts of the State of New York. Client hereby

irrevocably submits to the jurisdiction of such courts with respect to any such suit, action or proceeding and agrees and consents that service of process as provided by New York law may be made upon Client in any such suit, action or proceeding brought in any of said courts, and may not claim that any such suit, action or proceeding has been brought in an inconvenient forum. Client hereby further irrevocably consents to the service of process out of any of the aforesaid courts, in any such suit, action or proceeding, by the mailing of copies thereof, by certified or registered mail, return receipt requested, addressed to Client at the address of Client then appearing on the records of Domain Money. Nothing contained herein shall affect the right of Domain Money to commence any action, suit or proceeding or otherwise to proceed against Client in any other jurisdiction or to serve process upon Client in any manner permitted by any applicable law in any relevant jurisdiction. EACH PARTY HEREBY WAIVES TRIAL BY JURY IN ANY JUDICIAL PROCEEDING INVOLVING ANY DISPUTE, CONTROVERSY OR CLAIM ARISING OUT OF OR RELATING TO THE ACCOUNT, THIS AGREEMENT OR THE BUSINESS OR AFFAIRS OF THE ACCOUNT OR AN INVESTMENT.

24. Independent Contractor. Client and Domain Money intend, and will treat, Domain Money's performance of its services hereunder as services of an independent contractor and not as an employee or dependent agent of Client. Nothing in this Agreement shall be construed to create any employment, partnership, or joint venture between Client and Domain Money.

25. Notices. All notices and communications under this Agreement must be made by email, or otherwise through the Domain Website and/or the Domain App, as permitted by Domain Money. Domain Money's contact information for this purpose is support@domainmoney.com, and Client's contact information for this purpose is contained in Client's user account on the Domain App and the primary email address(es) in Client Information as Client shall update from time to time.

26. Counterparts; Electronic Signature. This Agreement may be executed in multiple counterparts, each of which shall be deemed to be an original, but all of which shall constitute one and the same agreement. For the avoidance of doubt, affirmation or signature of this Agreement by electronic means and electronic transmission including by "I Agree" submission or similar means through the Domain App (an "*Electronic Signature*"), shall constitute the execution and delivery of a counterpart of this Agreement equivalent to a hard copy signature by or on behalf of such person or entity and shall bind such person or entity to the terms of this Agreement. The parties hereto agree that this Agreement and any additional information incidental thereto may be maintained as electronic records. Any person or entity providing and delivering an Electronic Signature to this Agreement further agrees to take any and all additional actions, if any, evidencing their intent to be bound by the terms of this Agreement, as may be requested by Domain Money or any of its affiliates in good faith.

27. Severability; Headings. If any provision of this Agreement is invalid or unenforceable under applicable law, then such provision shall be deemed inoperative to the extent that it may conflict therewith and shall be deemed modified to conform with or to such applicable law. Any provision of this Agreement which may be held invalid or unenforceable under any applicable law shall not affect the validity or enforceability of any other provisions of this Agreement, and to this extent the provisions of this Agreement shall be severable. Headings are included for ease of reference and do not constitute any part of the agreement of the parties or affect its meaning or interpretation. If there is any

28. Further Assurances. Client shall execute and deliver to Domain Money and/or its affiliates, Apex, Gemini and agents such other documents, agreements or information as they deem necessary or desirable for the implementation of this Agreement, management of the Account and the consummation of the

transactions contemplated hereby or authorized herein.

29. Electronic Delivery of Domain Money and Account Communications and Documents. Client hereby acknowledges and provides its consent and authorization to have Domain Money and its affiliates, Apex, Gemini and its and their agents to electronically deliver or provide Account Communications. As used herein, “*Account Communications*” means all current and future account statements and confirmations; tax information and documents; any documents relating to the Account or its investments; policies and notices, including privacy notices; written consents required or permitted under this Agreement, periodic reports and letters to Client; regulatory communications and any other information, documents, data and records relating to Domain Money, Client and the Account and its investments, including third-party communications and documentation. Electronic delivery or provision includes email delivery as well as electronically making such information available to Client on the Domain Website and/or Domain App, in Domain Money’s discretion. It is Client’s affirmative obligation to notify Domain Money promptly in writing if Client’s email address listed in the Client Information changes at any time. Electronic delivery and provision will continue indefinitely unless revoked or restricted by Client. Client may elect to revoke or restrict its consent to electronic delivery of Account Communications at any time by notifying Domain Money, in writing to the attention of the Chief Compliance Office at the address of Domain Money as set forth in its Form ADV, of Client’s election to do so. Client acknowledges that Client’s revocation or restriction of its consent to electronic delivery of Account Communications could impede the provision of Services to Client and negatively affect the efficient operation, use and/or functionality of the Domain Website and/or Domain App, as well as increase costs associated with Client’s Accounts, and in its sole discretion, Domain Money may therefore cease or suspend providing the Services to Client and/or close Client’s Accounts in a manner that we deem acceptable. Domain Money and its affiliates shall not be liable for any interception of Account Communications. In addition, Client acknowledges that there are risks, such as systems outages, that are associated with electronic delivery.

30. Death, Disability or Divorce. If a Client is an individual, the Client’s death, disability or incompetency will not automatically terminate or change the terms of this Agreement. However, the Client’s executor, guardian or attorney-in-fact may terminate this Agreement by giving written notice to Domain Money as provided herein. In the event that Client is a joint Account, both Account holders agree that if the Account ever becomes the subject of a dispute between Account holders, and Domain Money becomes aware of the dispute, Domain Money may refuse to disburse or allow for the termination of this Agreement without the consent of both joint Account holders. Further, both Account holders agree that in the event that one Account holder provides instructions to Domain Money, even if the instructions are to terminate the Agreement and disburse all funds from the Account to one of the Account holders, Domain Money may do so without investigation or inquiry and without the permission of the other Account holder and will have no liability to either Account holder.

31. Acknowledgements.

(a) Client hereby acknowledges receipt of Part 2A of Domain Money’s Form ADV or a disclosure document containing equivalent information, a copy of which has been provided by Domain Money to Client prior to the execution hereof. Part 1 and 2A of Domain Money’s Form ADV is also available online via the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

(b) Client acknowledges receipt of Domain Money’s Privacy Policy, a copy of which has been made available or provided to Client.

(c) Client acknowledges that Domain Money will contact Client at least annually via the Domain App and/or the Domain Website and/or email and/or through any other means deemed appropriate, to request that Client review the Client Information to determine whether such information should be updated or modified. Client agrees to at least annually review the Client Information for accuracy and provide changes promptly using the Domain App or otherwise permitted by Domain Money.

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